



# Working with you to shape your future

Forrester Boyd is one of the largest independent chartered accountancy practices in Lincolnshire and Yorkshire.



We look after our staff so they look after you

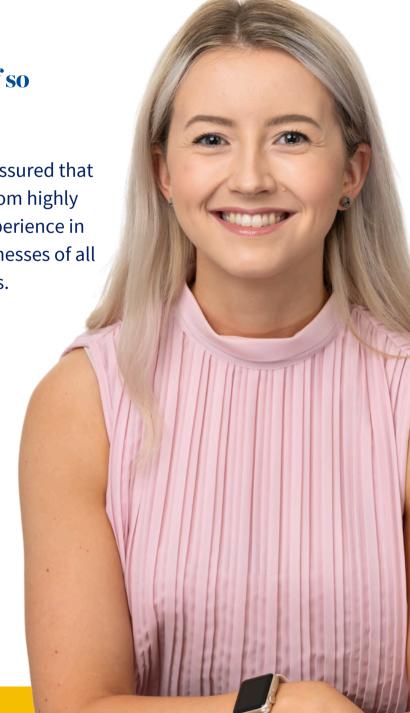
As a partner led practice you can be assured that you will receive high quality advice from highly skilled professionals with years of experience in providing advice and support to businesses of all sizes and from a wide range of sectors.



17 Partners

90 Years Trading

150 Loyal Staff



## Sector Expertise

Getting under the skin of business, we understand sectors

We have invested in developing specialist teams and expertise across all our offices. They provide a service with the understanding of the unique challenges and technical requirements of the sectors in which our clients work. Our sector expertise includes, but is not limited to:



**Academies** 



**Manufacturing** 



**Agriculture** 



**Ports & Logistics** 



Charity & Not for Profit



Renewable & Environmental



Construction



Seafood



Health & Social Care



**Tech** 



Legal



Tourism & Leisure



Mike Beckett

#### Chairman

EXPERTISE

corporate finance | audit | company restructures

#### CLIENTS

large owner managed businesses | businesses with overseas parent companies

#### **SECTORS**

ports and logistics | tourism and leisure | academies

OFFICES Beverley



#### Kevin Hopper

#### **Managing Partner**

EXPERTISE

long term tax planning | group audits | company restructures

#### CLIENTS

large owner managed businesses | businesses with overseas parent companies

SECTORS engineering | seafood

OFFICES Grimsby



Carrie Jensen

#### Partner

EXPERTISE
Internal and external audits

#### CLIENTS

large owner managed businesses | not-for-profit organisations

SECTORS academies | charities

academics | charties

OFFICES
Grimsby & Scunthorpe



#### Peter Fearn

#### Partner

EXPERTISE

personal tax & trusts | capital gains tax | inheritance tax

#### CLIENTS

individuals | trustees | high net worth

#### SECTORS

A wide variety of sectors

OFFICES Grimsby



#### Rachel Hay

#### Partner

EXPERTISE

compliance | management accounts | cashflow planning & forecasting | start-ups | cloud accounting

#### CLIENTS

sole traders | partnerships | small limited companies

SECTORS construction | property

OFFICES Beverley



#### Nicola Massey

#### Partner

EXPERTISE

accounts | taxation | trusts

#### CLIENTS

unincorporated businesses

SECTORS agriculture

OFFICES

Louth & Skegness



#### Philip George

#### Partner

#### EXPERTISE

management accounts | business advisory | business tax

#### CLIENTS

SMEs - owner managed businesses | start-ups | solicitor accounts

#### SECTORS

tech | tourism & leisure | manufacturing

#### OFFICES

Louth & Skegness



#### Toni Beecroft

#### Partner

#### EXPERTISE

accounts preparation | taxation | company secretarial

#### CLIENTS

owner managed businesses |

#### SECTORS

agriculture & many other sectors

#### OFFICES

Louth & Skegness



#### Vicky Prior

#### Partner

#### EXPERTISE

chartered tax advisor | corporate tax | R&D tax credits| capital allowances | business reliefs and reconstructions | complex HMRC enquiries & settlements | tax residency issues | off-payroll working

#### CLIENTS

a wide variety of clients

#### SECTORS a wide variety of sectors

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OFFICES All Offices



#### Adam Millson

#### Partner

#### EXPERTISE

internal & external audits

#### CLIENTS

large owner managed businesses

#### SECTORS

academies | charities | agriculture

#### OFFICES

Louth & Skegness



#### **Matthew Priest**

#### Partner

#### EXPERTISE

long term tax planning | business advisory

#### CLIENTS

SMEs - owner managed businesses | start-ups | entrepreneurs

#### SECTORS start-ups | tech

OFFICES

OFFICES Scunthorpe



#### Royal Deb

#### Partner

EXPERTISE accounts | audit

#### CLIENTS

sole traders | small companies | partnerships

#### SECTORS

a wide variety of sectors

#### OFFICES

Scunthorpe



Sian Connolly

#### Partner

EXPERTISE

financial reporting | tax compliance

CLIENTS

owner managed businesses

**SECTORS** 

leisure & tourism | construction

OFFICES Grimsby



#### **Paul Tofton**

#### Partner

**EXPERTISE** 

long term tax planning | company restructures | cloud accounting

CLIENTS

sole traders | partnerships & limited companies

SECTORS

health and social care | care homes | media

> OFFICES Scunthorpe



#### Jenny Donnelly

#### Partner

**EXPERTISE** 

audit & accounts | corporate restructuring | long term tax planning

CLIENTS

small, medium & large sized companies

SECTORS

construction/property | engineering

> OFFICES Grimsby



**Neal Watford** 

#### Partner

XPERTISE

audits | corporation tax | FRS 102 reporting

CLIENTS

group companies | UK subsidiaries | medium & large sized companies

SECTORS

seafood | audit

OFFICES Grimsby



#### Richard Walker

#### Partner

EXPERTISE

audits | accounts preparation

CLIENTS

owner managed businesses | SMEs | large businesses

SECTORS

construction | manufacturing

OFFICES Leeds



#### Jim Livermore

#### **Chief Operations Officer**

Jim is the firms' Chief Operations Officer. He is responsible for the strategic planning and development of the business whilst overseeing operations.

He supports the partners with strategic decisions helping to grow and develop the firm. Jim also helps to implement long and short-term business plans to meet the strategic goals of the firm.



Joanne Walker

#### Associate

#### EXPERTISE

accounts reporting | tax returns | VAT | company secretarial

#### CLIENTS

owner managed businesses

#### SECTORS

construction/property | retail

OFFICES Grimsby



#### **Amy Ennis**

#### Senior Manager

#### **EXPERTISE**

audits | solicitor accounts rules audits | corporation tax

#### CLIENTS

academies | SMEs | solicitors

#### SECTORS academies

OFFICES Beverley



#### **James Burnett**

#### Senior Tax Manager

#### EXPERTISE

chartered tax advisor | corporate tax | R&D tax credits| capital allowances | business reliefs and reconstructions | complex HMRC enquiries & settlements | off-payroll working

#### CLIENTS

a wide variety of clients

#### SECTORS

a wide variety of sectors

OFFICES All Offices



#### **Lindsay Taylor**

#### Senior Manager

#### EXPERTISE

preparation of statutory and management accounts | tax returns | tax advice | audit

#### CLIENTS

sole traders | partnerships | SMEs

#### SECTORS

agriculture | construction | engineering | haulage

> OFFICES Grimsby



#### Victoria Lamb

#### Senior Manager

#### EXPERTISE

management accounts | business advisory | business tax

#### **CLIENTS**

SMEs - owner managed businesses

#### SECTORS

agriculture | construction | consultancy | retail

OFFICES Grimsby



#### Will Watson

#### Senior Manager

#### EXPERTISE

audit services | accounts preparation | personal tax

#### CLIENTS

owner managed businesses | small businesses | SMEs | large businesses

#### SECTORS construction | manufacturing

OFFICES Leeds



#### **Aimee Appleton**

#### Senior Manager

#### EXPERTISE

accounts production | associated tax returns | VAT | company secretarial

#### CLIENTS

Small & medium sized businesses

#### SECTORS

A variety of sectors

Offices Grimsby



#### Jenny Baxter

#### Senior Manager

#### EXPERTISE

preparation of accounts | tax returns | company secretarial duties

#### CLIENTS

small companies | partnerships | sole traders

#### SECTORS

agriculture

OFFICES Grimsby



#### Matthew Johnson

#### Senior Manager

EXPERTISE

accounts preparation | audit services

CLIENTS small businesses | SMEs | large businesses

SECTORS

academies | charities | construction | manufacturing

> OFFICES Scunthorpe



#### Alex Shreeve

#### Manager

**EXPERTISE** preparation of accounts | taxation

> CLIENTS SMEs

**SECTORS** health & social care

OFFICES Grimsby & Scunthorpe



#### Sally Ladlow

#### Manager

**EXPERTISE** 

accounts | taxation compliance

#### CLIENTS

partnerships | groups of companies | owner managed businesses | family businesses

> **SECTORS** agriculture

> > **OFFICES** Louth



#### James Sykes

#### Manager

EXPERTISE

personal tax planning | VAT | accounts preparation | capital allowances | management accounts

CLIENTS

A wide variety of clients

SECTORS

construction | manufacturing | tourism & leisure | media & technology

> **OFFICES** Scunthorpe



#### Laura Bingham

#### Manager

EXPERTISE

accounts preparation | capital allowances | personal tax

CLIENTS

solicitors | SMEs | family businesses

> **SECTORS** agriculture | legal

> > OFFICES

Louth



#### Andrew Hodgson

#### Manager

EXPERTISE

preparation of accounts corporate tax | financial reporting | VAT

CLIENTS

small companies | partnerships | sole traders

SECTORS

solicitors accounts

**OFFICES** Beverley





#### Kayleigh Hill

#### Manager

#### **EXPERTISE**

audit services | accounts preparation | management accounts

#### CLIENTS

solicitors | owner managed businesses | small and large businesses

#### **SECTORS**

legal | manufacturing | health & social care | charity

**OFFICES** Beverley

#### Phoebe Hall

#### Head of Outsourcing

#### EXPERTISE

bookkeeping & VAT | payroll services | management accounts

#### CLIENTS

a wide variety of clients

#### SECTORS

a wide variety of sectors

OFFICES Grimsby

#### Amelia Jacklin

#### Manager

#### EXPERTISE

accounts preparation | personal tax | bookkeeping & VAT

#### **CLIENTS**

owner managed businesses individuals | small businesses | SMEs | large businesses

#### SECTORS

charities | construction | health & social care | manufacturing | tourism & leisure

> OFFICES Louth



#### **Matthew Hotham**

#### Manager

#### **EXPERTISE**

accounts preparation | personal tax | bookkeeping & VAT | Payroll

#### **CLIENTS**

owner managed businesses | individuals | small businesses | **SMEs** 

#### SECTORS

construction | holiday & home parks | tourism & leisure

> OFFICES Louth



#### Emma Millson

#### Manager

#### **EXPERTISE**

accounts preparation | capital allowances | personal tax | management accounts

#### **CLIENTS**

owner manager businesses | individuals | small businesses | SMEs

#### SECTORS

agriculture, farms and rural businesses

> **OFFICES** Louth

## Working together

We work collaboratively internally to ensure that our clients get the best service combining the best financial minds. Collaboration however, does not stop at the door.

We work closely with our professional partners to deliver a cohesive service with any referral process, ensuring that you are confident in our abilities and client care at all times.

## It's all about our clients

Client satisfaction is our ultimate goal. This is why we invest in the training and development of our staff, ensuring we have a happy, motivated and skilled team.

Taking care of our staff, helps to ensure they take care of our clients. It's just the way we do things and we hope that you will experience the same.

## Our awards and Accreditations



We have a number of accreditations, and are members of various member organisations to support and enhance our profile, knowledge and reputation within the professional services sector.





















# Book a free Consultation

If you would like to a book a free consultation please do not hesitate to give us a call. Alternatively you can contact us via our website. All of our contact details can be found on the reverse cover of this guide.

Our friendly team of experts is here to offer tailored advice, whether you're in need of accountancy, audit, bookkeeping, payroll, or business advisory services.

Don't hesitate to give us a call or reach out through our website to schedule your appointment. You'll find all our contact details on the reverse cover of this guide. This is your opportunity to ask questions, explore our services, and discover how we can support your business goals.

We're excited about the possibility of working together and look forward to hearing from you soon!





forrester-boyd.co.uk info@forrester-boyd.co.uk

Grimsby: **01472 350601** 

Louth: **01507 606111** 

Scunthorpe: 01724 863105

Skegness: **01754 761777** 

Beverley: 01482 889400

Lincoln: 01522 701843

Leeds: **0113 730 3606** 







Forrester Boyd is a partnership operating from Grimsby, Louth, Scunthorpe, Skegness and Lincoln.

Forrester Boyd is a trading name of Forrester Boyd Robson Limited, a company incorporated in England and Wales with company number 08370127 and registered office at Kingfisher Court, Plaxton Bridge Road, Woodmansey, Beverley, HU17 0RT.

FB Wealth Management Limited is regulated by the Financial Conduct Authority and is a company incorporated in England and Wales with company number 07312958 and registered office at 26 South Saint Mary's Gate, Grimsby, DN31 1LW.