

# Financial Solutions for legal professionals





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#### Compliance

We can ensure that you are in compliance with all relevant tax laws and regulations, minimising the risk of penalties and fines. We can also help you to stay compliant with the rules and regulations of the Solicitors Regulation Authority (SRA) regarding trust accounting.



### **Financial Management**

We can help you to maintain accurate financial records, prepare financial statements and provide regular reports on your firm's financial performance, which will help you to make more informed business decisions.



### **Tax Compliance**

This includes ensuring that you are in compliance with all the relevant tax laws and regulations and preparing and filing returns.



# Tax Planning

We can help to minimise your tax liability by providing tax planning advice and identifying tax-saving opportunities.





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#### **Cost Recovery**

We can provide advice on cost recovery and billing, which can help you to increase your revenues and profitability.



# Auditing & Assurance Services

We can provide assurance services such as independent audits of financial statements, and internal controls review which can help you to identify any potential issues and take steps to mitigate them.



### **Trust Accounting**

We provide the management of clients' funds in trust and the preparation for the relevant trust account reports.



## **Advice & Guidance**

Provide advice and guidance as to how we may also be able to assist your clients with their financial needs, either on a personal level or related to their business.



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