



**WORKING  
WITH YOU**  
TO SHAPE  
YOUR FUTURE

## What makes us different?

- a Presentation on how we deliver our Service to our clients in the Holiday and Home Parks sector

# Traditional Values

- Established in 1935 with a focus on client value for money.
- Very used to looking after clients over several generations of park ownership
- All your enquiries handled promptly by dedicated, local people.
- Excellent client service recognised with a national award in 2016.
- Continuity of our staff is very important to us – our clients and our own people rarely leave.
- Many areas beyond producing your annual accounts we can help you with.



# Progressive Thought

- Forward thinking – interested in talking through your strategic plans, not just the ‘here and now’ issues.
- Get to know your key financial issues and any concerns so we can provide help and call upon our experience to provide support to you, at the right time.
- No annoying ancillary charges for the main service - includes unlimited telephone and email support for all routine enquiries.
- Regular discussions and pro-active advice around areas of change that are relevant to you.
- Help you meet the requirements of HMRC’s Making Tax Digital with the option of our fully supported cloud based accounting solution see [www.fb-digital.co.uk](http://www.fb-digital.co.uk)



Our specialist partners have a wide range of expertise between them and operate locally which enables them to regularly meet clients on site. They are:

For more info see <http://www.forrester-boyd.co.uk/specialism/holiday-home-parks/>



Mike Beckett, Partner, is based at our Beverley office and covers clients along the Yorkshire Coastal region

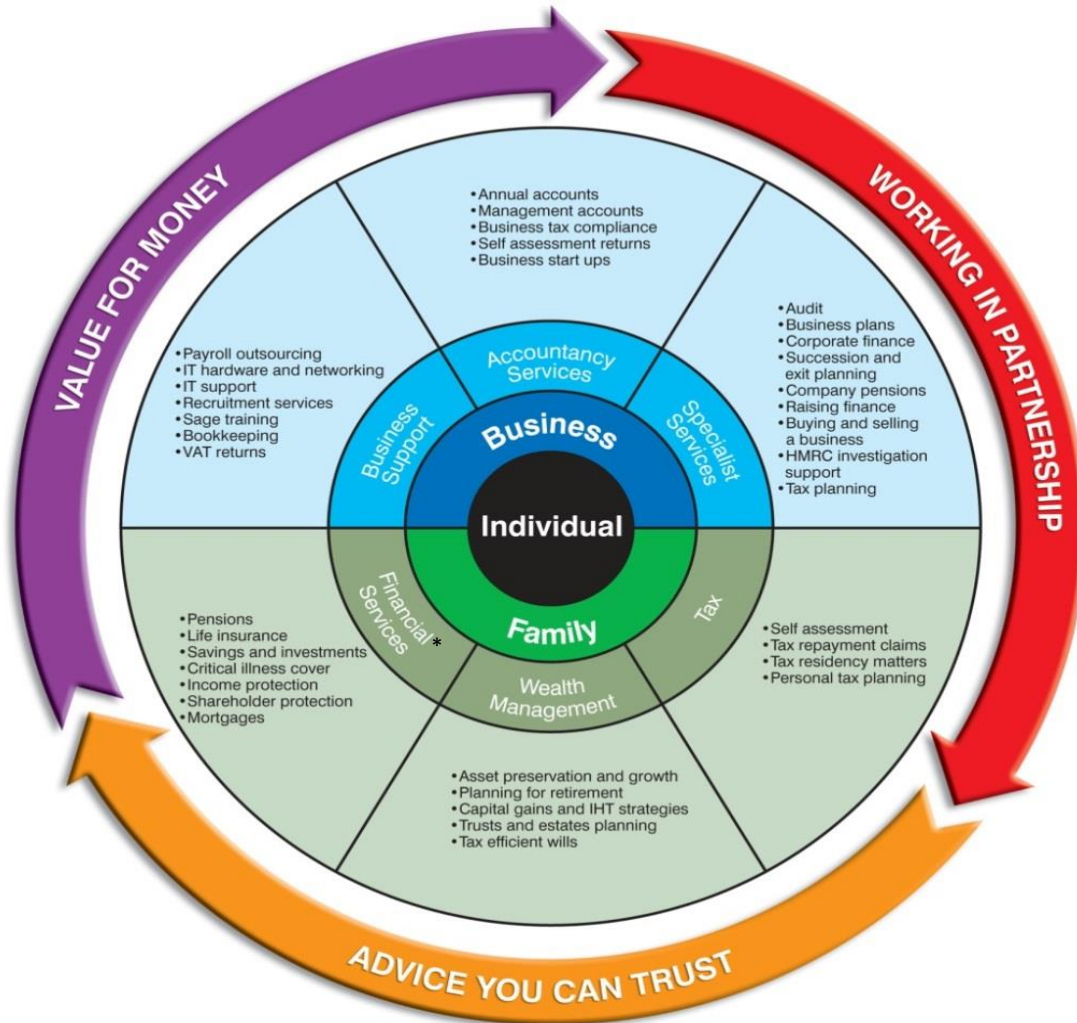


Alan Nesbitt, Partner, operates from our Louth office and is responsible for clients in Lincolnshire and Norfolk



Neil Williams, Partner, works out of our Scunthorpe office and looks after inland park clients from North Yorks. to the Midlands

# The Complete package for you - and your business



One of the benefits of being a larger practice is not only our depth of technical expertise, but also the breadth of services we can provide.

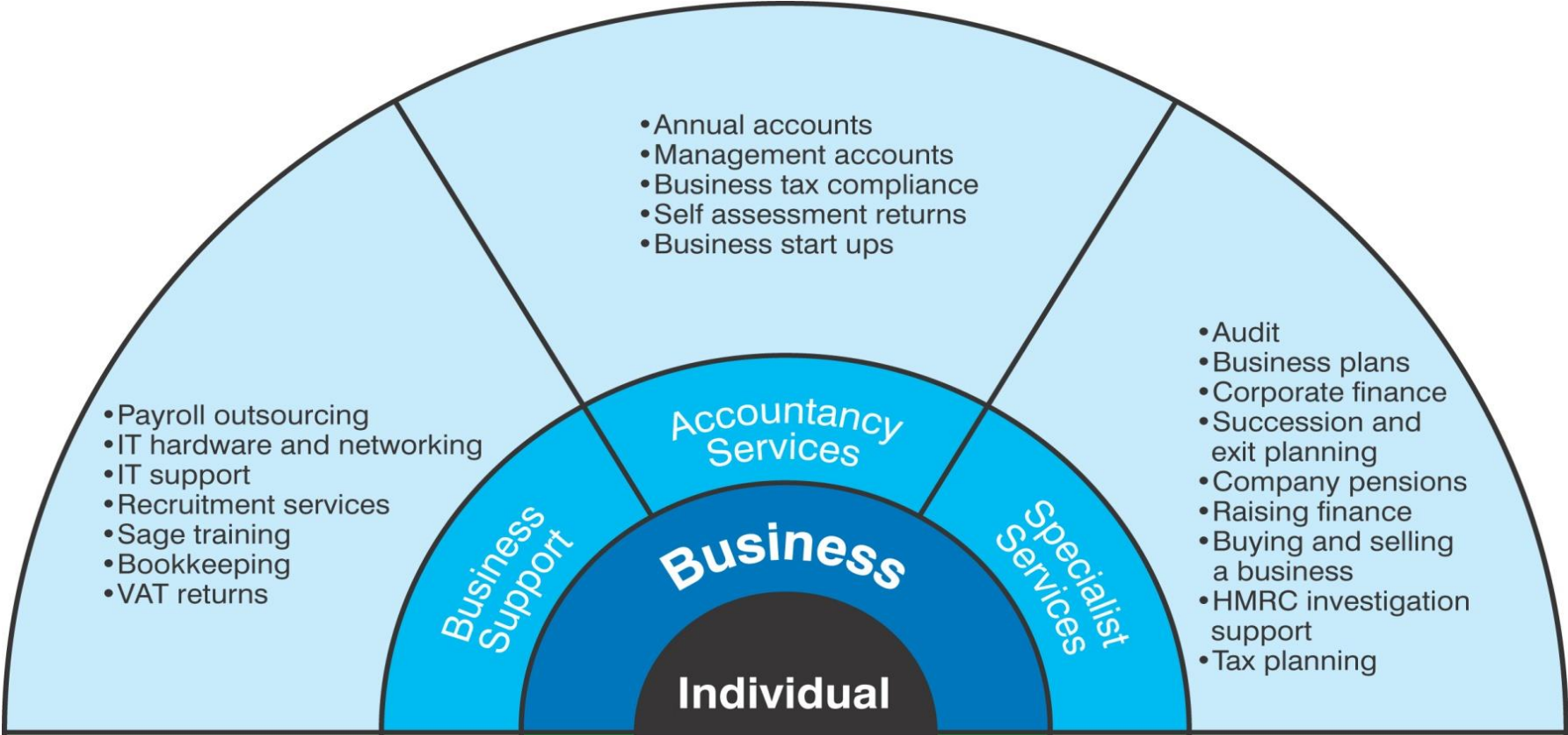
We have built our business so we can provide all the services you and your business may need.

We know that specialists are needed, especially in areas such as corporate finance, wealth management, tax and payroll, but you don't need to leave the Forrester Boyd family to access these services as and when you need them.

*At Forrester Boyd we don't just offer accountancy services, we can advise on all aspects of your business and individual finances*

\*The Financial Services element of such activities will be carried out by FB Wealth Management Limited.  
 FB Wealth Management Limited is authorised and regulated by the Financial Conduct Authority  
 The Financial Conduct Authority does not regulate advice on trusts, taxation or Will writing services.

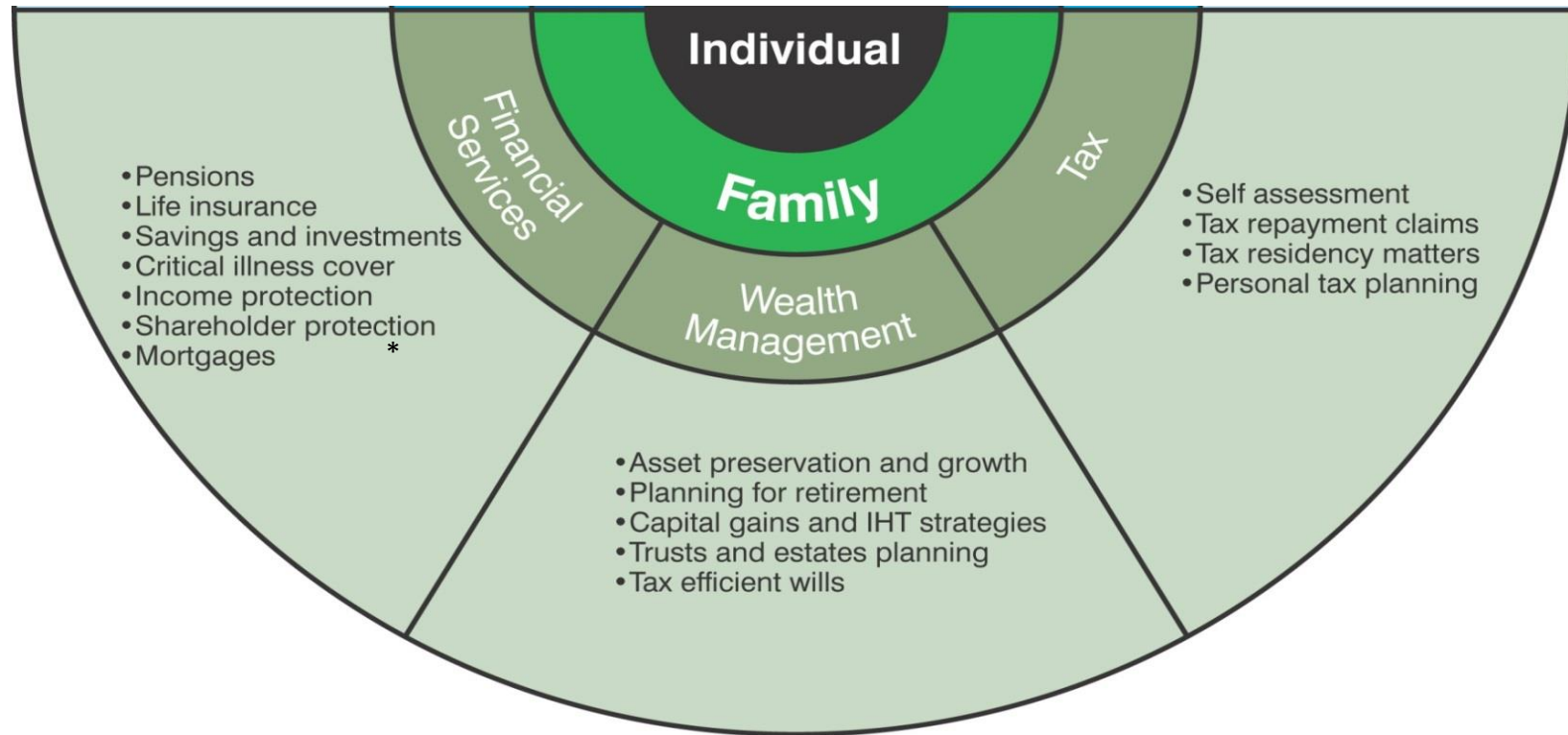
# Lets look at the business side of things first



# Forrester Boyd – Client Profile

- All kinds of parks, and associated trades.
- Small to Large private entities.
- Majority are family owned.
- Clients needing help with succession or exit planning.
- Experienced with park acquisitions, sales and funding issues
- Clients with concerns about wealth and income taxes.

# And also the needs of key stakeholders in the business



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# What do our clients think ?

- “Having changed accountants 3 years ago to Forrester Boyd I would certainly recommend using them for their expert advice. Steve has taken time to understand my business and has been very proactive.”

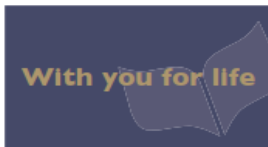
**Kate Roby, Tomlinsons Leisure Park, Ingoldmells**

# FB Wealth Management Ltd



- Wealth Management
- Asset preservation and growth
- Retirement planning
- Trusts and estates planning
- Pensions

Office located in:  
Grimsby  
Louth  
Scunthorpe  
Beverley  
Skegness  
Tel: 0333 11 222 11



The Financial Conduct Authority does not regulate advice on trusts, taxation or Will writing services.

FB Wealth Management Limited is authorised and regulated by the Financial Conduct Authority.



[www.fbwealth.co.uk](http://www.fbwealth.co.uk)  
[info@fbwealth.co.uk](mailto:info@fbwealth.co.uk)

## In house expertise from our Financial Services business- FB Wealth Management Limited

FB Wealth Management Limited has a wealth of experience in the areas of financial planning and wealth management, and provides clients with a comprehensive service designed to create a bespoke financial planning strategy.

FB Wealth Management Limited offers advice to clients on a whole range of financial services including the following:

- Investment strategies
- Pension planning
- Tax planning strategies
- Life and health insurance
- Estate planning

FB Wealth Management Limited is authorized and regulated by The Financial Conduct Authority. The Financial Conduct Authority does not regulate advice on Trusts, Taxation or Will writing services

# Summary of what we offer

- Very supportive and helpful staff available to help you throughout the year.
- Certainty of cost with many extras included.
- Wide range of relevant services beyond tax compliance.
- Pro-active, client service focus.
- Strong in tax efficiency for the business and owners personally.
- Very highly regarded by existing clients
- Commitment to long term working relationships.
- Understanding issues of the sector
- Associate Member of the BH&HPA

[www.forrester-boyd.co.uk/our-clients/sector-expertise/holiday-parks-homes](http://www.forrester-boyd.co.uk/our-clients/sector-expertise/holiday-parks-homes)



# And finally about us

Forrester Boyd is a partnership in every sense. Formed in 1935 with the merger of two North Lincolnshire partnerships, our 9 Partners and 160 employees are proud to live by the same values and high standards of service today. It's simple really. Our entire ethos is based on providing the support that clients want and need; delivered by down-to-earth people that work hard, look beyond the obvious and deliver on time and to budget.

Over the years we've expanded our range with established new services that add value to our local and national client base and mirror our culture.

In 2013, we expanded further into East Yorkshire, acquiring a well-established Beverley-based accountancy firm. Trading as a separate legal entity, Forrester Boyd Robson Ltd provides clients with the full range of accounting, tax and financial services.

Forrester Boyd is a participant of Praxity - the largest accounting alliance globally and is amongst the top 10 global Accounting Associations. [www.praxity.com](http://www.praxity.com)



26 South Saint Mary's Gate  
**Grimsby**  
DN31 1LW

Waynflete House  
139 Eastgate  
**Louth**  
LN11 9QQ

66-68 Oswald Road  
**Scunthorpe**  
DN15 7PG

47 Algitha Road  
**Skegness**  
PE25 2AJ

T: 01472 350601

T: 01507 606111

T: 01724 863105

T: 01754 761777



Kingfisher Court  
Plaxton Bridge Road  
Woodmansey  
**Beverley**  
HU17 0RT

T: 01482 889400

Forrester Boyd is a partnership operated from the offices listed above.



For up to date accountancy, tax data and much more download our **FREE APP**

[www.forrester-boyd.co.uk](http://www.forrester-boyd.co.uk)  
[www.fb-digital.co.uk](http://www.fb-digital.co.uk)

Forrester Boyd Robson is a trading name of Forrester Boyd Robson Limited, a company incorporated in England & Wales with company number 08370127 and registered office at Kingfisher Court, Plaxton Bridge Road, Woodmansey, Beverley, HU17 0RT