



# Our services

We are more than just  
accountants. We are with  
you every step of the way.

 **Forrester Boyd**  
CHARTERED ACCOUNTANTS



# We are here to help you!

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Business can be stressful at the best of times. Even the best-oiled machine can experience bumps in the road and may need some help.

That is why our outsourcing services are tailored to meet your needs and those of your business.

We not only provide the day-to-day accounting functions that you require, but with expert insight into your business structures and processes, we can also offer a more proactive business advisory service.



# Our services

Let's take a closer look at the services we provide



## Succession Planning

Succession planning is a process and strategy for replacement planning or passing on leadership roles. We can help you to identify and develop new potential leaders who can move into leadership roles when they become vacant.



## Cashflow Forecasting

Cashflow forecasting is the process of obtaining an estimate of a company's future financial position; the cash flow forecast is typically based on anticipated payments and receivables.



## Corporate Finance

Corporate finance is the area of finance that deals with the sources of funding, and the capital structure of corporations. They also include the actions that managers take to increase the value of the firm to the shareholders, and the tools and analysis used to allocate financial resources.



## Capital Gains Tax

Capital Gains Tax is a tax on the profit when you sell an asset that has increased in value. It's the gain you make that is taxed, not the amount of money you receive.



## Annual Accounts

This is where we support trading businesses prepare and submit annual accounts within a specified timeframe in order to agree their tax obligation with HM Revenue and Customs (HMRC).



## Inheritance Tax

Inheritance Tax is a tax on the estate of someone who has died. There is normally no Inheritance Tax to pay if either the value of your estate is below the £325,000 threshold or if you leave everything above the £325,000 threshold to your spouse, civil partner, a charity or a community amateur sports club.



## Trusts & Estate Planning

A Trust places the right money, in the right hands, at the right time. They provide the flexibility, creativity and control that a Will alone might not. If you are planning to transfer your assets we can help.



## Auditing

Audit is the examination or inspection of various books of accounts by an auditor followed by physical checking of inventory to make sure that all departments are following documented system of recording transactions.



## Benchmarking

Benchmarking is a process of measuring the performance of a company's products, services, or processes against those of another business considered to be the best in the industry.



## Corporation Tax

Corporation tax represents a substantial part of your trading costs. We offer a range of services to help you minimise your corporate tax exposure and reduce the administrative burden of complying with tax legislation.



# Outsourced services



## Bookkeeping & Payroll

Payroll is the process for paying and managing award rates to staff whilst Bookkeeping is the day-to-day management of the company's finances.



## Management Accounts

Management accounts are financial reports produced for the business owners and managers, generally monthly or quarterly, normally a Profit & Loss report and a Balance Sheet.



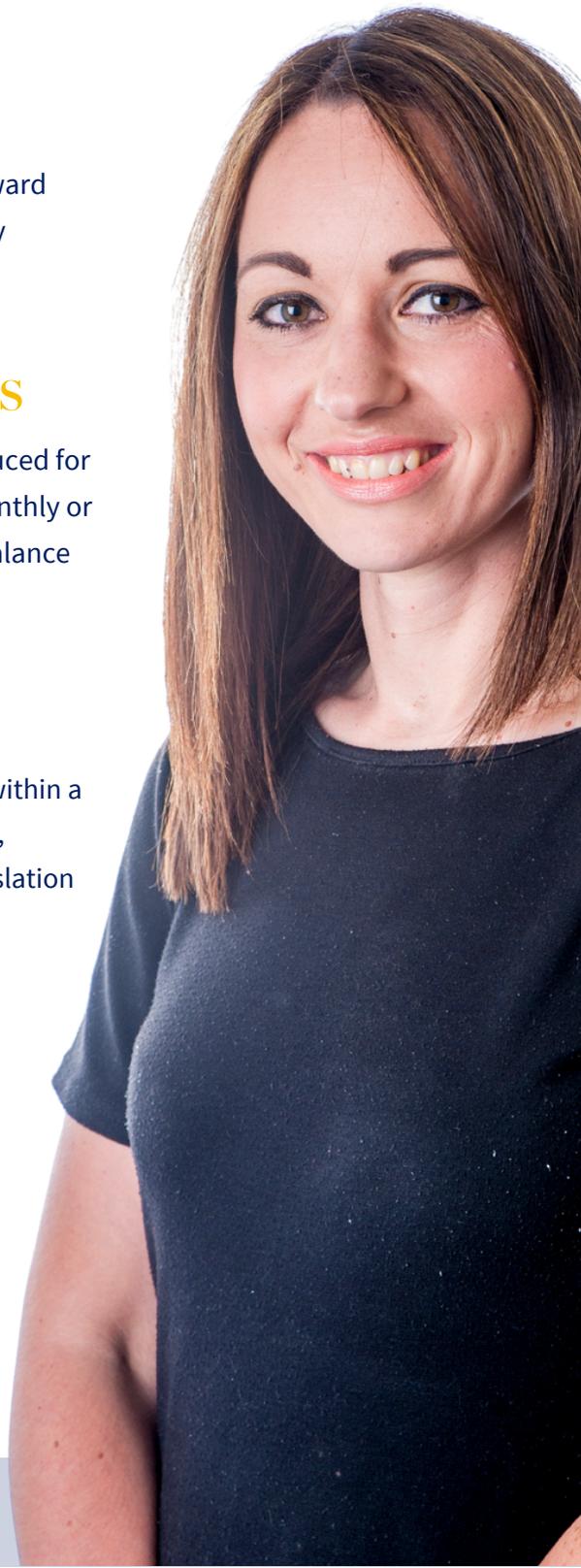
## Company Secretarial

This refers to the level of administrative function within a business that ensures good corporate governance, effective administration and compliance with legislation that governs businesses.



## Virtual Financial Directors

A Virtual FD can manage budgets, come up with a financial strategy, provide managerial-level financial advice, and verify any business decisions that you intend to take.



# The benefits of outsourcing

- You may be a small business owner that does not require a full-time bookkeeper. This is where we can provide you with the skills & expertise you need as you continue to grow.
- You may be a company that is unable to find a full-time employee with the right skills at the right price. We can provide the help you need until you do.
- You may be a growing company, looking for help to scale accounting and bookkeeping services . Here at Forrester Boyd we have an incredible portfolio of supporting growing companies.
- Do you need temporary cover? Well, we've got you covered. We are always ready to step in with any support you need.

# The benefits of working with us

- ✓ Access to expert advice
- ✓ Meet your compliance requirements
- ✓ Reduce your business costs
- ✓ Improve productivity
- ✓ Save you valuable time
- ✓ Eliminate cost and time of hiring
- ✓ Flexible and scalable resources



## Forrester Boyd WEALTH MANAGEMENT

Forrester Boyd Wealth Management provides wealth advice and financial planning expertise to businesses. We are a partnership, a separate firm and legal entity.

Whether you are looking for specialist advice for your personal, business or family wealth, or pensions and protection services, Forrester Boyd Wealth Management deliver tailored solutions as unique as you are.

We will guide you on a financial journey from the present day through to the future to meet all your financial aims and objectives. We will help you to create a plan that can anticipate and cater for key events along your financial journey, even the unexpected.

*\*Wealth Management services are delivered by FB Wealth Management Limited, authorised and regulated by the Financial Conduct Authority.*





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Forrester Boyd Chartered Accountants is a trading style of Forrester Boyd, a partnership operated from Grimsby, Louth, Scunthorpe and Skegness.

Forrester Boyd Chartered Accountants is a trading style of Forrester Boyd Robson Limited operating from Beverley and Hull. Forrester Boyd Robson Limited is a company incorporated in England & Wales with company number 08370127 and registered office at Kingfisher Court, Plaxton Bridge Road, Woodmansey, Beverley, HU17 0RT and a wholly owned subsidiary of Forrester Boyd.